1994 Institution Endowment Fund – Annual Report

Date of Report: _____

Institution Name: _____

Financial Officer Point of Contact: _____

Financial Officer Information: Phone E-Mail:

List of Activities Funded with Endowment in Past 12 Months:

1) _____

2) _____

3) _____

Balance of Endowment (Unspent Funds): _____

Annual Financial SF 425 sent? Yes ☐ No ☐

List of Proposed Activities over the Next 18 Months: (include plans to accrue funds for future use)

1) _____

2) _____

3) _____

List the Major goal of the Endowment Program at your Institution:

What Impact has the Endowment Fund had on your Institution, Faculty or Students:

(***Please provide number of students served, number of faculty supported and other details***) Additional or Continued Information should be placed on page 2.

Are Endowment Funds Being Used for New Construction? Yes ☐ No ☐

If Yes, please give brief description _____

_____

Accreditation Status

Accredited?	Yes	☐	No	☐
Making Progress toward the accreditation?	Yes	☐	No	☐

Name of nationally recognized accrediting agency or association:

_____

_____

Endowment Administrator/ Institution Authorized Representative

Instructions for Submission:

- Fill in the Annual Planning Report in PDF format
- Print PDF file

- Document must be signed by Endowment Administrator or Institution Authorized Representative (AR)
- Scan the signed document and save in Endowment Program Files.
- Email the Signed PDF document to NIFA Program Leader;
  - Tim Grosser, tgrosser@nifa.usda.gov
  - Call 202-690-0402 with any questions or concerns